(Company Registration No: 200404900H)

POTENTIAL SPIN-OFF LISTING OF THE COMPANY'S SUBSIDIARY: UPDATE
本公司之子公司潛在分拆上市：最新進展

1. INTRODUCTION
前言

1.1. The Board of Directors (“**Board**”) of BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s earlier announcements dated 1 June 2023, 2 January 2024, 21 March 2024, 1 April 2025 and 25 June 2025 (the “**Earlier Announcements**”).
明輝環球企業有限公司（「**本公司**」，連同其子公司統稱為「**本集團**」）董事會（「**董事會**」）謹此參照本公司於 2023 年 6 月 1 日、2024 年 1 月 2 日、2024 年 3 月 21 日、 2025 年 4 月 1 日及 2025 年 6 月 25 日所發佈的先前公告（簡稱「**先前公告**」）。

Capitalised terms not otherwise defined in this announcement shall have the meanings ascribed to them in the Earlier Announcements.
除非另有定義，本公告中使用之大寫詞語均與先前公告具相同涵義。

2. UPDATE ON THE DEBT ASSIGNMENT AND LOAN CONVERSION WITH THE COMPANY’S SUBSIDIARY
有關本公司與其子公司之間債務轉讓及貸款轉換之最新進展

2.1. As announced in the Company’s announcement of 25 June 2025, the Company had entered into an agreement with SFI, SFTS and SFPS, amongst others, for the purposes of the assignment of a Debt, and settlement of Debt by way of issuance of the Settlement Shares.
如本公司於 2025 年 6 月 25 日發布的公告所述，公司已與 SFI、SFTS 及 SFPS 等公司達成協議，以進行債務轉讓，並透過發行償債股份的方式清償債務。

2.2. As previously announced, in the event that the abovementioned settlement does not occur by the “**Long Stop Date**” (being 24 June 2026), or if the settlement has occurred but the Potential Spin-Off has not been completed by the Long Stop Date, the agreement provides for the unwinding of the settlement (if applicable) and the re-assignment of the Debt back to Beng Hui Marine Electrical Pte. Ltd.
如先前公告所述，若上述清償未能在「最後截止日」(即 2026 年 6 月 24 日）前完成，或清償已完成但潛在分拆尚未在最終截止日前完成，則該協議規定，（如適用）將解除清償，並將債務重新轉讓回 Beng Hui Marine Electrical Pte. Ltd.。

2.3. The Company had, with the original parties to the said agreement, entered into a supplement to amend the Long Stop Date to 24 December 2026. This is to allow parties to explore various options to realise the Group’s investment in the SFT Group..
本公司已與上述協議的原各方簽訂補充協議，將最後截止日期修訂為 2026 年 12 月 24 日。此舉旨在讓各方探索各種可以讓本集團實現對 SFT 集團投資的方案。

2.4. The above is not anticipated to have a material effect on the earnings per share or net tangible asset per share of the Group for the current financial year.
預計上述事項不會對集團本財政年度的每股盈餘或每股有形資產淨值產生重大影響。

3. FURTHER ANNOUNCEMENTS AND CAUTIONARY STATEMENT
後續公告與風險提示聲明

3.1. As at the date of this announcement, save for their directorships and (if any) shareholdings in the Company, none of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the Potential Spin-Off.
截至本公告日期止，本公司董事或主要股東除了於本公司的董事職務及持股（如有）以外，概無在此潛在分拆計劃中擁有任何直接或間接利益。

3.2. The Company will continue to keep shareholders updated and will make further announcements when there are material developments in respect of the Potential Spin-Off or when appropriate from time to time.
本公司將繼續向股東提供最新資訊，並在潛在分拆有重大進展時或適當時候發布進一步公告。

3.3. Shareholders and potential investors of the Company are advised to read this announcement and all further announcements released by the Company carefully. Shareholders and potential investors of the Company should exercise caution when trading in shares of the Company and where in doubt as to the action they should take, should consult their legal, financial, tax or other professional adviser(s) in a timely manner.
本公司建議股東及潛在投資者審慎閱讀本公告及所有本公司發布的後續公告。股東及潛在投資者在買賣本公司股份時務請謹慎行事，如對應採取的行動有任何疑問，應及時諮詢其法律、財務、稅務或其他專業顧問。

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it intended or calculated to invite any such offer or invitation in Singapore or on any foreign stock exchange. Any public offering of securities to be made in Singapore or on any foreign stock exchange will be made by way of a prospectus or an offering document or analogous (as applicable) and will contain detailed information about the Potential Spin-Off as required by the laws and regulations of the relevant jurisdiction and stock exchange.
本公告僅為資訊提供用途，並不構成在新加坡或其他任何交易所招攬投資、購買或認購任何證券的要約或邀請。任何在新加坡或任何外國證券交易所進行的證券公開發行均將以招股說明書、發行文件或類似文件（視情況而定）的形式進行，並將根據相關司法管轄區和證券交易所的法律法規要求，包含有關潛在分拆的詳細資訊。

BY ORDER OF THE BOARD
經董事會授權

Vincent Lim Hui Eng
林翔寬
Executive Chairman and Chief Executive Officer
執行主席兼首席執行官
29 June 2026

2026 年 6 月 29 日