



(Company Registration No: 200404900H)

POTENTIAL SPIN-OFF LISTING OF THE COMPANY'S SUBSIDIARY

本公司之子公司可能分拆上市

The Board of Directors ("Board") of BH Global Corporation Limited (the "Company" and together with its subsidiaries, the "Group") wishes to announce that the Company is considering a potential spin-off listing (the "Potential Spin-Off") of one of its subsidiaries (the "Potential Spin-Off Subsidiary") on a foreign stock exchange. The Potential Spin-Off Subsidiary has commenced preparatory work and may from time to time appoint professionals for purposes of the Potential Spin-Off.

明輝環球企業有限公司（簡稱"公司"及其子公司統稱為"集團"）董事會（簡稱"董事會"）謹此宣佈，該公司正在考慮其子公司之一（"可能分拆子公司"）在外國證券交易所進行可能分拆上市（"可能分拆"）。可能分拆子公司已經開始準備工作，並可能不時為可能分拆目的任命專業人員。

The Company would like to highlight that the Potential Spin-Off is in its preliminary stages and is dependent on, *inter alia*, the results of due diligence to be carried out on the Potential Spin-Off Subsidiary and its subsidiaries and other preparatory work to be undertaken, requisite approvals from the relevant regulatory authorities being obtained and the then-prevailing market conditions. Accordingly, there is no assurance that the Potential Spin-Off will materialise in due course or at all.

公司希望強調，可能分拆還處於初步階段，除其他外，取決於對可能分拆子公司及其子公司進行盡職調查的結果和其他準備工作，獲得相關監管機構的必要批准以及當時的市場條件。因此，無法保證可能的分拆會在適當的時候或根本不會實現。

The Company wishes to inform shareholders that the Potential Spin-Off Subsidiary is not a principal subsidiary of the Company as defined under the Listing Manual of the Singapore Exchange Securities Trading Limited.

公司希望通知股東，可能分拆子公司不是新加坡交易所上市手冊中定義公司的主要子公司。

The Company will continue to keep shareholders updated and will make further announcements when there are material developments in respect of the Potential Spin-Off or when appropriate from time to time.

公司將繼續向股東通報最新情況，並在可能分拆方面出現實質性進展時或酌情不時釋出進一步公告。

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements released by the Company carefully. Shareholders and potential investors of the Company should exercise caution when trading in shares of the Company and where in doubt as to the action they should take, should consult their legal, financial, tax or other professional adviser(s) in a timely manner.

建議公司股東和潛在投資者仔細閱讀本公告以及公司釋出的任何進一步公告。公司股東和潛在投資者在交易本公司股票時應謹慎行事，如果對應該採取的行動有疑問，應及時諮詢其法律、財務、稅務或其他專業顧問。

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it intended or calculated to invite any such offer or invitation in Singapore or on any foreign stock exchange. Any public offering of securities to be made in Singapore or on any foreign stock exchange will be made by way of a prospectus or an offering document or analogous (as applicable) and will contain detailed information about the Potential Spin-

Off Subsidiary and the Potential Spin-Off as required by the laws and regulations of the relevant jurisdiction and stock exchange.

本公告僅供參考，不構成收購、購買或認購任何證券的邀請或要約，也不打算或計劃在新加坡或任何外國證券交易所邀請任何此類要約或邀請。在新加坡或任何外國證券交易所公開發行的任何證券都將透過招股說明書或發行檔案或類似檔案（如適用）進行，並將根據相關司法管轄區和證券交易所的法律和條例的要求，包含有關可能分拆子公司和可能分拆的詳細資訊。

BY ORDER OF THE BOARD

經董事會授權

Vincent Lim Hui Eng

林翔寬

Executive Chairman and Chief Executive Officer

執行主席兼首席執行官

1 June 2023

2023 年 6 月 1 日