

CHINA SHENSHAN ORCHARD HOLDINGS CO. LTD.
中國神山果農控股有限公司
(Formerly known as Dukang Distillers Holdings Limited)
(公司原名杜康控股有限公司)
(Incorporated in Bermuda)
(註冊於百慕達)
(Company Registration No. 41457)
(公司註冊編號: 41457)

- **COMPLETION AND EFFECTIVE DATE OF CHANGE OF NAME OF THE COMPANY**
 - 公司名稱變更完成及生效日期
 - **DELISTING OF TAIWAN DEPOSITORY RECEIPTS ON TAIWAN STOCK EXCHANGE FOLLOWING COMPLETION OF THE XINGNONG ACQUISITION AND THE DUKANG DISPOSAL**
 - 興農收購及杜康出售交割完成後，臺灣存托憑證將自台灣證券交易所下市
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1. INTRODUCTION

序言

The Board of Directors ("**Board**") of China Shenshan Orchard Holdings Co. Ltd. (formerly known as Dukang Distillers Holdings Limited) ("**Company**" and collectively with its subsidiaries and associated company, "**Current Group**") refers to (a) its previous announcements dated 17 November 2018, 15 November 2019, 8 June 2020, 30 June 2020, 9 December 2020, 30 March 2021, 1 April 2021, 4 May 2021, 6 May 2021, 1 June 2021, 15 June 2021, 24 June 2021 and 3 July 2021; and (b) the Company's circular lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 31 March 2021 ("**Circular**"), in relation to, *inter alia*, the acquisition of Great Resolute Limited as a very substantial acquisition and an interested person transaction ("**Xingnong Acquisition**"), and the disposal of Sea Will International Limited as a major transaction and an interested person transaction ("**Dukang Disposal**", together with the Xingnong Acquisition, the "**Transactions**").

中國神山果農控股有限公司(公司原名杜康控股有限公司)(簡稱“公司”及連同其子公司及關係企業統稱“目前集團”)董事會(簡稱“董事會”)參照(a)公司之前於2018年11月17日,2019年11月15日,2020年6月8日,2020年6月30日,2020年12月9日和2021年3月30日,2021年4月1日,2021年5月4日,2021年5月6日,2021年6月1日,2021年6月15日,2021年6月24日及2021年7月3日,(b)公司於2021年3月31日向新加坡交易所(“SGX-ST”)提交之公司通告(簡稱“通告”),有關包括收購宏堅有限公司為重大收購及關係人交易(簡稱“興農收購”),及出售SEA WILL 國際有限公司為重大交易及關係人交易(簡稱“杜康出售”與興農收購統稱“交易”)。

Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Circular.

此處未定義之專有名詞均與通告中名詞具相同含意。

2. COMPLETION AND EFFECTIVE DATE OF CHANGE OF NAME OF THE COMPANY

公司名稱變更完成及生效日期

- 2.1. As announced by the Company on 3 July 2021, following Completion of the Transactions, the Company had arranged for the relevant filings to be made with the Registrar of Companies in Bermuda in relation to the change of the Company's name from "Dukang Distillers Holdings Limited" to "China Shenshan Orchard Holdings Co. Ltd." and to adopt "中國神山果農控股有限公司" as the secondary name of the Company ("**Proposed Name Change**").

如公司於2021年7月3日公告,交易完成後,本公司已安排向百慕達公司註冊處提出有關將公司名稱由“杜康控股有限公司”改為“中國神山果農控股有限公司”申請,並採用“山果園控股有限公司”作為公司次要名稱(“擬議更名”)。

- 2.2. The Company wishes to announce that the Company was notified [its Bermuda Company Secretary on 19 July 2021 that the Proposed Name Change was successfully completed and such change of name has taken effect from 5 July 2021. Accordingly, the Company's name is now "China Shenshan Orchard Holdings Co. Ltd." and its secondary name is "中国神山果农控股有限公司".

本公司僅此公告，公司已於 2021 年 7 月 19 日接獲百慕達公司秘書通知，擬議更名工作已順利完成，公司更名已自 2021 年 7 月 5 日起生效。因此，公司名稱現為「China Shenshan Orchard Holdings Co. Ltd」，第二名稱為「中國神山果農控股有限公司」。

- 2.3. The Company will be arranging with the SGX-ST to change the Company's trading counter name on the SGX-ST and a further announcement on the new trading counter name of the Company will be made in due course.

本公司將與新交所安排更改於新交所掛牌的公司交易簡稱，並於適當時候進一步公佈新的公司交易簡稱。

3. DELISTING OF TAIWAN DEPOSITORY RECEIPTS ON TAIWAN STOCK EXCHANGE FOLLOWING COMPLETION

交割完成後臺灣存托憑證將自台灣證券交易所下市

- 3.1. As announced by the Company on 15 June 2021, the Company had received a letter from the Taiwan Stock Exchange ("TWSE") on 10 June 2021 stating that the requirements under Article 53.30 of the TWSE Operating Rules for the maintenance of listing status of the Company's Taiwan Depository Receipts ("TDRs") on the TWSE will not be satisfied following Completion of the Transactions, and that the Company's TDRs will be required to be delisted following Completion. As at the date of this announcement, there are 130,000,000 outstanding TDRs of the Company representing 13,000,000 Shares (representing approximately 16.3% of the issued share capital of the Company as at the date of this announcement) in the Company.

如本公司於 2021 年 6 月 15 日公告，本公司收到台灣證券交易所（以下簡稱"TWSE"）2021 年 6 月 10 日發出之公函，其中說明依照臺灣證券交易所營業細則第 53 條之 3 之規定，在交易完成後本公司臺灣存托憑證（以下簡稱"TDR"）將不符合繼續維持在 TWSE 上市地位的條件，本公司 TDR 須在完成交易後下市。截至本公告發佈之日止，本公司共有 1.3 億單位流通在外的 TDR，表彰本公司股份 13,000,000 股（約佔本公告發佈當日公司已發行股本的 16.3%）。

- 3.2. Subsequently on 3 July 2021, the Company had announced that Completion of the Transactions had taken place on 3 July 2021. Accordingly, the Board wishes to announce that the Company's TDRs will be delisted from the TWSE with effect from 31 August 2021, and the Company has duly notified the holders of the Company's TDRs via the TWSE on the same.

隨後，本公司於 2021 年 7 月 3 日公告交易已於 2021 年 7 月 3 日交割完成。因此，董事會僅此公告，本公司 TDR 將自 2021 年 8 月 31 日起從 TWSE 除名下市，本公司已同時透過 TWSE 正式通知所有公司 TDR 持有人。

4. CAUTIONARY STATEMENT

警告聲明

- 4.1. Shareholders and potential investors are advised to read this announcement and any further announcement(s) by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

建議股東和潛在投資者認真閱讀本公告和公司的任何進一步公告。建議公司股東在交易公司證券時避免對其持有證券採取可能損害自身利益的行為並謹慎行事。股東和潛在投資者如果對應採取的行動有任何疑問，應諮詢其股票經紀人、銀行經理、律師或其他專業顧問。

By Order of the Board
經董事會授權

Hu Chao
胡超
Executive Director and Chief Executive Officer
執行董事兼首席執行官

21 July 2021
2021年7月21日