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YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.

精熙國際（開曼）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2788)

INSIDE INFORMATION UPDATE ON RECENT PROFIT WARNING

This announcement is made by Yorkey Optical International (Cayman) Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

IMPORTANT

The financial information of the Group for the year ended 31 December 2020 set out in this announcement has not been audited. As financial results are subject to fluctuations and are affected by a number of factors, the Group’s financial results for any past period should not be taken as indicative of the Group’s expected performance for any future period.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The purpose of this announcement is to provide the latest updates regarding the profit warning announcement issued by the Company on 21 October 2020 (the “**Profit Warning Announcement**”) pending audit of the Group’s final results for the year ended 31 December 2020 and the release of the final results announcement as at 31 December 2020. Unless otherwise defined in this announcement, capitalised terms used herein shall have the meaning given to them in the Profit Warning Announcement.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2020 and the information currently available to the Group, the Group is expected to record a consolidated loss of not less than US\$1,700,000 for the year ended 31 December 2020 as compared to the consolidated profit of US\$5,036,000 for the corresponding period in 2019. The consolidated loss was attributable to the various factors, including the factors stated in the Profit Warning Announcement and the fact that the Group recorded an exchange loss for the year ended 31 December 2020 as compared to the exchange gain for the corresponding period in 2019.

The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2020, which have not been audited or reviewed by the auditors of the Company by the Board, with reference to the information currently available to the Group. The Board wishes to emphasize that the final results of the Group for the year ended 31 December 2020 will be affected by many factors, including but not limited to the audit or review adjustments which may be made by the Company's auditors. Details of any further information on the above matters will be announced and disclosed in a separate announcement in respect of the final results of the Company for the year as at 31 December 2020 (which is expected to be published in March 2021).

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YORKEY OPTICAL INTERNATIONAL (CAYMAN) LTD.
Kurihara Toshihiko
Executive Director and Chief Executive Officer

Hong Kong, 5 February 2021

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Lai I-Jen and Mr. Kurihara Toshihiko; one non-executive Director, namely, Ms. Wu Shu-Ping, and three independent non-executive Directors, namely, Mr. Lin Meng-Tsung, Mr. Liu Wei-Li and Mr. Wang Yi-Chi.

* *For identification purpose only*