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**ENTRY INTO A SECOND SIDE LETTER IN RELATION TO THE SHAREHOLDER'S LOAN MADE BY BENG HUI HOLDING (S) PTE. LTD. TO THE COMPANY**  
**關於明輝控股(私人)有限公司與公司簽署股東貸款第二附屬協議**

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**1. INTRODUCTION**

**簡介**

The Board of Directors of BH Global Corporation Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) refers to the following:

明輝環球企業有限公司（簡稱“公司”，連同其所屬子公司統稱“集團”）參照以下

- (a) its earlier announcement dated 22 March 2018 in relation to the Shareholder's Loan Agreement between the Company and Beng Hui Holding (S) Pte. Ltd. (the “**Lender**”) and

本公司稍早於2018年3月22日發布有關公司與明輝控股(私人)有限公司(簡稱"放款人")間的股東貸款協定公告

- (b) its earlier announcement dated 14 June 2018 in relation the entry of a side letter for the extension of the loan disbursement date to be on or before 15 September 2018.

本公司稍早於2018年6月14日發布之簽訂2018年9月15日到期或到期日之前貸款付款日展延之附屬協議公告

Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Company's earlier announcement dated 22 March 2018.

除非另有定義，本公告中所使用的專有名詞與參考資料均與2018年3月22日公司稍早之公告具相同含意。

**2. SECOND SIDE LETTER**

**第二附屬協議**

The Company and the Lender had on 14 September 2018 entered into a second side letter (“**Second Side Letter**”), pursuant to which the loan disbursement date has been further amended and extended and the Company and the Lender agree that the loan disbursement date shall be on or before 15 September 2019.

本公司和放款人於2018年9月14日簽署第二附屬協議(簡稱"第二附屬協議"), 根據該協議，貸款付款日已進一步修訂和展延, 且公司與放款人同意貸款付款日期將不晚於2019年9月15日。

**3. DRAWDOWN**

**提取**

The Company has as of the date of this announcement drawn down a total principal sum of S\$11.5 million under the aforesaid loan.

截至本公告日期為止，本公司已提取上述貸款總金額合計新幣1150萬元。

#### **4. INTERESTS OF DIRECTORS AND CONTROLLING SHAREHOLDERS**

##### **董事和控股股東利益**

Save for their respective shareholdings in the Company and as disclosed in this announcement, none of the Directors or controlling shareholders of the Company or their respective associates has any direct or indirect interest in the Shareholder's Loan.

除了於公司內的個別持股及本公告中所揭露的持股外，所有集團董事、控股股東或各自的親屬，無人於本股東貸款中獲有任何直接或間接利益。

#### **BY ORDER OF THE BOARD**

##### **經董事會授權**

Vincent Lim Hui Eng

林翔寬

Executive Chairman and Chief Executive Officer

執行主席兼首席執行官

18 September 2018

2018年9月18日