



**OCEANUS GROUP LIMITED**

(Incorporated in the Republic of Singapore under Registration Number: 199805793D)  
61 Robinson Road, #10-01 Robinson Centre, Singapore 068893  
Tel: +65 6837 0568 Fax: +65 6837 2660

**歐聖集團有限公司**

(歐聖集團有限公司係依新加坡法律登記成立, 登記字號: 199805793D)  
羅敏申路61號羅敏申中心10樓01室 新加坡 郵遞區號068893  
電話: +65 6837 0568 傳真: +65 6837 2660

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**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN  
RESPECT OF INTERESTS IN SECURITIES**

**大股東/單位信託證券持有人就其所持有的證券權益所做出的披露通知**

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**Part I – General**

**第一部分 - 概況**

1. Name of Listed Issuer 上市公司名稱	:	Oceanus Group Limited 歐聖集團有限公司
2. Type of Listed Issuer 上市公司類型	:	Company/Corporation 公司實體
3. Is more than one Substantial Shareholder/Unitholder giving notice in this form 是否由一名以上的大股東/單位信 託證券持有人填寫該披露表格	:	No 否
4. Date of notification to Listed Issuer 通知上市公司的日期	:	09/01/2013

**Part II – Substantial Shareholder/Unitholder and Transaction(s) Details**

**第二部分-大股東/單位信託證券持有人情況以及交易詳情**

1. Name of Substantial Shareholder/Unitholder 大股東/單位信託證券持有人姓名	:	Ngan Swee Yong Wilson
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2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? 大股東/單位信託證券持有人是否為一名基金管理人或其在上市公司的權益僅通過基金管理人持有？	:	No 否
Transaction: 交易情況	:	
1. Notification in respect of 通知披露內容	:	Ceasing to be a Substantial Shareholder/Unitholder 大股東/單位信託證券持有人的身份終止
2. Date of acquisition of or change in interest 進行權益收購或權益發生變更日期	:	07/01/2013
3. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 2 above, please specify the date) 大股東/單位信託證券持有人知道進行權益收購或權益發生變更情況的日期（如果同上述第2項不同，請說明具體日期）	:	07/01/2013
4. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest) 請解釋為何其知道進行權益收購或權益發生變更情況的日期與上市權益收購或權益變更的實際發生日期不同	:	N.A. 不適用
5. Type of securities which are the subject of the transaction 交易證券類型	:	Voting shares/units 附帶投票權的股票/單位信託證券
6. Number of shares, units, rights, options, warrants and/or principal	:	40 million Shares 4000 萬股股票

amount of convertible debentures acquired or disposed of by Substantial Shareholder/Unitholder 大股東/單位信託證券持有人收購或出售股票、單位信託證券、配股股票、期權、認股權證的數量和/或可轉換債券的本金數額				
7. Amount of consideration paid or received by Substantial Shareholder/Unitholder (excluding brokerage and stamp duties) 大股東/單位信託證券持有人所支付或收到的對價金額(不包括經紀費和印花稅)				
8. Circumstance giving rise to the interest or change in interest: 引起權益變更的事由				
9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures held by Substantial Shareholder/Unitholder before and after the transaction): 附帶投票權的股票/單位信託證券的數量(包括大股東/單位信託證券持有人在本次交易之前以及之後所持有的具投票權的股票、單位信託證券、配股股票、期權、認股權證或可轉換債券)				
	Immediately before the transaction 本交易前	Direct Interest 直接權益	Deemed Interest 認定權益	Total 總計
	No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: 所持有的具投票權的股票或單位信託證券數量，或行使配股股票、期權、認股權證或可轉換債券可得的股票或單位信託證券數量	17,532,220	121,805,556	139,337,776
	As a percentage of total no. of voting shares/units: 佔所有具投票權的股票或單位信託證券的比例	0.69	4.77	5.46

	Immediately after the transaction 本交易後	Direct Interest 直接權益	Deemed Interest 認定權益	Total 總計
	No.of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: 所持有的具投票權的股票或單位信託證券數量，或行使配股股票、期權、認股權證或可轉換債券可得的股票或單位信託證券數量	17,532,220	81,805,556	99,337,776
	As a percentage of total no. of voting shares/units: 佔所有具投票權的股票或單位信託證券的比例	0.69	3.2	3.89
10. Circumstances giving rise to deemed interests (if the interest is such) 擁有認定權益的原因	: Wilson Ngan Swee Yong has a deemed interest in 4.77% of the Shares in the Company through his shareholding interest in Great Ocean Partners Limited. Wilson Ngan Swee Yong holds 95% of Great Ocean Partners Limited as at 07 January 2013.  Wilson Ngan Swee Yong 因其對 Great Ocean Partners Limited 所持有的股權從而被認定為在上市公司中享有 4.77% 的認定權益。 Wilson Ngan Swee Yong 截至 2013 年 1 月 7 日持有 Great Ocean Partners Limited 95% 的股份。			