

萬宇科技股份有限公司
(南非共和國上市)
(註冊號碼：1987070161/06)
證券代號： MST
ISIN Code: ZAE 000012373
("萬宇科技" 或簡稱 "本公司")

台灣存託憑證(TDR)於台灣證券交易所下市公告

茲通知股東，萬宇科技股份有限公司("本公司")於台灣證券交易所股份有限公司(簡稱「台灣證券交易所」或"TWSE")交易之台灣存託憑證("TDR")之最後交易日為中華民國 101 年 8 月 27 日，此後將自台灣證券交易所下市。於該日前，投資人可將台灣存託憑證轉換為普通股，或予以處分。

本次下市之 1,852,001 單位台灣存託憑證，並不影響本公司所發行之股份，因該台灣存託憑證目前係以保管機構之名義表彰本公司於南非共和國約翰尼斯堡證券交易所("JSE")所發行之股份。

本公司董事會於台灣證券交易所公告修正台灣證券交易所股份有限公司營業規則第 50-3 條之終止上市規定後，決定終止上市。該修正條文規定，上市台灣存託憑證連續三個月在外流通單位數低於 1 千萬單位，或市值低於新台幣 3 億元時，且未依台灣證券交易所函知日起三個月內辦理增加發行完竣者，得終止其上市。

本公司董事會考量終止台灣存託憑證繼續上市之各項因素包含如下：

- 繼續上市所需成本，例如上市費、交易成本、公告費、查核費用及印刷費用等；
- 本公司台灣存託憑證之流動性；
- 目前股票市價，及後續增加發行台灣存託憑證之潛在稀釋影響；
- 於台灣證券交易所籌資之能力；
- 中止本公司台灣存託憑證繼續上市對本公司信譽可能之影響；
- 無需翻譯後，本公司公告各期間經營成果之時間得以縮短。

Midrand

2012 年 7 月 18 日

保證人

Deloitte & Touche Sponsor Services (Pty) Ltd

MUSTEK LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/070161/06)
Share Code: MST
ISIN Code: ZAE 000012373
("Mustek" or "the Company")

DELISTING FROM THE TAIWAN STOCK EXCHANGE

Shareholders are hereby advised that the last day to trade in the Taiwan Depository Receipts ("TDR's") currently trading on the Taiwan Stock Exchange ("TWSE") will be 27 August 2012 whereafter the TDR's will be delisted. Depositary receipt holders are encouraged to either convert their TDR's into shares or dispose of their TDR's before this date.

The delisting of the 1 852 001 TDR's will not have an effect on the company's issued share capital as each TDR is currently represented by a share listed on the JSE Limited registered in the name of the Custodian Bank.

The board decided to delist from the TWSE after the TWSE revised the delisting standards for TDR's in Article 50-3 of the TWSE's Operating Rules. The revised Rules provide that, if, for 3 consecutive months the number of outstanding TDR's has been less than 10 million, or the market value of the TDRs is less than NT\$300 million, and the TDR issuer does not complete an issue of additional units within 3 months, the TSE may on written notice delist the TDR's.

In making its decision, the board considered various factors, including:

- the costs associated with the listing such as listing fees, translation costs, publication costs, audit fees and printing costs;
- the liquidity of the TDR's;
- the current share price and the potential dilution if more TDR's were to be issued;
- the ability to raise capital on the TWSE;
- the potential impact the delisting might have on the company's reputation; and
- the fact that the company will be able to publish its results sooner as no translation of its results will be required.

Midrand
18 July 2012

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